



120 6th Avenue  
Coon Rapids, IA 50058  
Office Phone: (712) 999-2447  
Natalie Lewis DC, CCSP, Cert Acupuncture

## Patient Intake Form

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  M  F Email: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone 1: \_\_\_\_\_ C H W Phone 2: \_\_\_\_\_ C H W

Job Status:  Not Employed  Employed  Retired  Student  Other: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Marital Status:  Single  Married  Other: \_\_\_\_\_

Reason(s) for Visit:  
(check all that apply)  New Patient  Adjustment  Physical  
 Therapy  Auto Accident  Workers Comp

Referred by:  Provider: \_\_\_\_\_  Family: \_\_\_\_\_  Friend: \_\_\_\_\_

How did you hear about us?  
(check all that apply)  Referral  Website  Facebook  Radio  
 Sign  Advertisement  Other: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Ph: \_\_\_\_\_

Language Preferred: \_\_\_\_\_ Ethnicity:  Hispanic/Latino  Non-Hispanic/Non-Latino  
(If other than English)

Hand Dominance:  Right  Left  Ambidextrous

### Relationship to Insured:

Self  Spouse  Child  Other

Insured Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Insured Address: \_\_\_\_\_  
\_\_\_\_\_

Have you seen another provider for the same reason?

Yes  No

Have you received chiropractic care before?

Yes  No

# Medical History

## Medications/Vitamins/Supplements:


## Allergies to Medications:


## Illnesses (Past and/or Present): Please check all that apply

- |  |  |  |   |   |
|--|--|--|---|---|
| <input type="checkbox"/> AIDS/HIV            | <input type="checkbox"/> Chronic Fatigue | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Miscarriage          | <input type="checkbox"/> Seizures           |
| <input type="checkbox"/> Anemia              | <input type="checkbox"/> Depression      | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Multiple Sclerosis   | <input type="checkbox"/> Stroke             |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Diabetes        | <input type="checkbox"/> Hernia              | <input type="checkbox"/> Osteoporosis         | <input type="checkbox"/> Suicide Attempt    |
| <input type="checkbox"/> Asthma              | <input type="checkbox"/> Emphysema       | <input type="checkbox"/> Herniated Disc      | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> Thyroid Problems   |
| <input type="checkbox"/> Bleeding Disorder   | <input type="checkbox"/> Epilepsy        | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Parkinson's Disease  | <input type="checkbox"/> Tuberculosis       |
| <input type="checkbox"/> Breast Lump         | <input type="checkbox"/> Fibromyalgia    | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Pinched Nerve        | <input type="checkbox"/> Tumors/Growths     |
| <input type="checkbox"/> Bronchitis          | <input type="checkbox"/> Fractures       | <input type="checkbox"/> Immune Deficiency   | <input type="checkbox"/> Prostate Problems    | <input type="checkbox"/> Ulcers             |
| <input type="checkbox"/> Cancer              | <input type="checkbox"/> Gallstones      | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Prosthesis           | <input type="checkbox"/> Vaginal Infections |
| <input type="checkbox"/> Chemical Dependency | <input type="checkbox"/> Glaucoma        | <input type="checkbox"/> Liver Disease       | <input type="checkbox"/> Psychiatric Disorder | <input type="checkbox"/> Venereal Disease   |
| <input type="checkbox"/> Chicken Pox         | <input type="checkbox"/> Gout            | <input type="checkbox"/> Migraine Headaches  | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Whooping Cough     |
| <input type="checkbox"/> Other: _____        |  |  |   |   |

## Surgeries:

- |          |             |          |             |
|----------|-------------|----------|-------------|
| 1. _____ | Date: _____ | 5. _____ | Date: _____ |
| 2. _____ | Date: _____ | 6. _____ | Date: _____ |
| 3. _____ | Date: _____ | 7. _____ | Date: _____ |
| 4. _____ | Date: _____ | 8. _____ | Date: _____ |

## Traumas/Broken Bones/Fractures:

- |          |             |          |             |
|----------|-------------|----------|-------------|
| 1. _____ | Date: _____ | 3. _____ | Date: _____ |
| 2. _____ | Date: _____ | 4. _____ | Date: _____ |

Have you had any unexpected weight loss in the last 6 months?  Yes  No If so, how much? \_\_\_\_\_

## Daily Habits: (check your typical habits)

- |                 |                                    |  |   |   |                                  |
|-----------------|------------------------------------|--|---|---|----------------------------------|
| Tobacco:        | <input type="checkbox"/> Never     | <input type="checkbox"/> Former Smoker | <input type="checkbox"/> Current Everyday | <input type="checkbox"/> Current Somedays |                                  |
| Caffeine:       | <input type="checkbox"/> None      | <input type="checkbox"/> 1-3/Day       | <input type="checkbox"/> 4-6/Day          | <input type="checkbox"/> 7-10/Day         | <input type="checkbox"/> +10/Day |
| Alcohol:        | <input type="checkbox"/> None      | <input type="checkbox"/> 1-3/Wk        | <input type="checkbox"/> 4-6/Wk           | <input type="checkbox"/> 7-10/Wk          | <input type="checkbox"/> +10/Wk  |
| Exercise:       | <input type="checkbox"/> None      | <input type="checkbox"/> Light         | <input type="checkbox"/> Moderate         | <input type="checkbox"/> Heavy            |                                  |
| Stress:         | <input type="checkbox"/> None      | <input type="checkbox"/> Low           | <input type="checkbox"/> Moderate         | <input type="checkbox"/> Severe           |                                  |
| Overall Health: | <input type="checkbox"/> Very Good | <input type="checkbox"/> Good          | <input type="checkbox"/> Average          | <input type="checkbox"/> Poor             |                                  |

# Review of Systems

*Check all that Apply*

## **Musculoskeletal:** None

- Arm/Hand Pain   Back Pain   Swelling of Joints   Hip Pain   Knee Pain   Lower Back Pain   Feet/Leg Pain  
Redness of Joints   Neck Pain   Shoulder(s) Pain   Stiffness   Foot/Leg Pain   Muscle/Joint Pain   Upper Back Pain

## **Head/Neck:** None

- Dizziness   Pain   Facial Pain   Headache   Swollen Glands   Hoarseness   Jaw Clicks  
Migraines   Lumps   Grinding Teeth   Stiffness   Tooth Problems   Sore Throat   Trouble Swallowing  
Other: \_\_\_\_\_

## **Cardiovascular/Respiratory:** None

- Chest pain, pressure, or discomfort   Difficulty breathing   Coughing up phlegm   Cold hands/feet   Fainting  
Coughing up blood (hemoptysis)   Shortness of breath   Dizziness/lightheaded   Wheezing   Palpitations  
Tightness in chest   Swelling (edema)   Irregular heartbeat   Persistent Cough  
Sudden awakening with a shortness of breath (paroxysmal nocturnal dyspnea)   Other: \_\_\_\_\_

## **Eyes:** None

- Blurred Vision   Flashing Lights   Burning   Itching   Redness  
Double Vision   Glasses/Contacts   Cataracts   Pain   Specks  
Vision Problems   Glaucoma   Dryness   Other: \_\_\_\_\_

## **Ears:** None

- Buzzing in Ears   Decreased Hearing   Drainage   Poor Balance  
Ringing in Ears (tinnitus)   Ear Infections   Earache   Poor Hearing  
Other: \_\_\_\_\_

## **Nose:** None

- Allergies   Blocked Sinuses   Discharge   Nose Bleeds  
Hay fever   Sinus Pressure/Pain   Itching   Stiffness/Blockage  
Excessive Mucus   Other: \_\_\_\_\_

## **Throat/Mouth:** None

- Bleeding   Dentures   Braces   Difficulty Swallowing   Dry Mouth   Swelling  
Hoarseness   Sore Throat   Redness   Non Healing Sore   Mouth Pain   Thrush  
Sores on lips or tongue   Tooth Pain   Blue Lips   Other: \_\_\_\_\_

## **Urinary:** None

- Frequent urinary tract infections   Kidney Stones   Kidney Infections   Burning or Pain  
Unable to hold urine (Incontinence)   Difficulty Urinating   Frequent Urination   Urgency  
Blood in Urine (hematuria)   Up at night to urinate   Water Retention   Other: \_\_\_\_\_

## **Gastrointestinal:** None

- Yellow eyes or skin (jaundice)   Change in appetite   Heartburn   Diarrhea  
Change in bowel habits   Rectal bleeding   Constipation   Nausea  
Swallowing difficulties   Other: \_\_\_\_\_

## **Endocrine:** None

- Change in appetite   Cold intolerance   Constipation   Diarrhea  
Frequent urination   Heat intolerance   Sweating   Dry skin  
Excessive Thirst   Other: \_\_\_\_\_

## **Vascular/Hematologic:** None

- Calf pain with walking (claudication)   Cold hands & feet   Ease of bleeding   Ease of bruising   Leg cramping

# Review of Systems *Continued*

**Neurologic:** None

- |                                       |   |                                   |  |   |
|---------------------------------------|---|-----------------------------------|--|---|
| <input type="checkbox"/> Dizziness    | <input type="checkbox"/> Easily angered/irritated | <input type="checkbox"/> Fainting | <input type="checkbox"/> Frequent Crying | <input type="checkbox"/> Memory Confusion |
| <input type="checkbox"/> Nervousness  | <input type="checkbox"/> Poor concentration       | <input type="checkbox"/> Tingling | <input type="checkbox"/> Neuralgia       | <input type="checkbox"/> Numbness         |
| <input type="checkbox"/> Seizures     | <input type="checkbox"/> Suicidal thoughts        | <input type="checkbox"/> Tremors  | <input type="checkbox"/> Weakness        | <input type="checkbox"/> Worry/anxiety    |
| <input type="checkbox"/> Other: _____ |   |                                   |  |   |

**Psychiatric:** None

- |                                  |                                     |                                      |                                      |                                 |                                       |
|----------------------------------|-------------------------------------|--------------------------------------|--------------------------------------|---------------------------------|---------------------------------------|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Depression | <input type="checkbox"/> Memory loss | <input type="checkbox"/> Nervousness | <input type="checkbox"/> Stress | <input type="checkbox"/> Other: _____ |
|----------------------------------|-------------------------------------|--------------------------------------|--------------------------------------|---------------------------------|---------------------------------------|

**Female:**

Are you pregnant?     Yes     No      Date of Last Period: \_\_\_\_\_      Number of days between periods: \_\_\_\_\_

Age Started: \_\_\_\_\_    Age Stopped: \_\_\_\_\_

Number of Pregnancies: \_\_\_\_\_      Number of Deliveries: \_\_\_\_\_      Number of Miscarriages: \_\_\_\_\_

Number of Abortions: \_\_\_\_\_      Number of Cesareans: \_\_\_\_\_      Operations:     Cervix     Uterus     Ovaries

Please check all that apply: None

- |  |  |  |  |  |
|--|--|--|--|--|
| <input type="checkbox"/> Clotting        | <input type="checkbox"/> Dark color          | <input type="checkbox"/> Discharge             | <input type="checkbox"/> Food cravings     | <input type="checkbox"/> Heavy bleeding  |
| <input type="checkbox"/> Hot flashes     | <input type="checkbox"/> Infections          | <input type="checkbox"/> Irregular periods     | <input type="checkbox"/> Itching or rash   | <input type="checkbox"/> Leg cramps      |
| <input type="checkbox"/> Light bleeding  | <input type="checkbox"/> Little/no sex drive | <input type="checkbox"/> Menstrual pain/cramps | <input type="checkbox"/> Missed periods    | <input type="checkbox"/> Mood swings     |
| <input type="checkbox"/> Painful breasts | <input type="checkbox"/> Pain with sex       | <input type="checkbox"/> STD's                 | <input type="checkbox"/> Vaginal discharge | <input type="checkbox"/> Vaginal dryness |
| <input type="checkbox"/> Vaginal Sores   | <input type="checkbox"/> Water retention     | <input type="checkbox"/> Other: _____          |  |  |

**Male:** None

- |  |  |                                 |                                       |
|--|--|---------------------------------|---------------------------------------|
| <input type="checkbox"/> Painful urination | <input type="checkbox"/> Prostate problems | <input type="checkbox"/> Hernia | <input type="checkbox"/> Other: _____ |
|--|--|---------------------------------|---------------------------------------|

**My Certification:**

I certify that the above information is correct and I request services. Furthermore, I hereby authorize Lewis Chiropractic PC to release any information pertinent to my case to any insurance company, adjuster, and/or attorney involved in this case; and hereby release Lewis Chiropractic PC of any consequences thereof. I agree to be financially responsible for all charges incurred at this clinic including my insurance deductible, copayments and any services reflected by my insurance company, and it is my responsibility to notify Lewis Chiropractic PC of any changes to this information.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

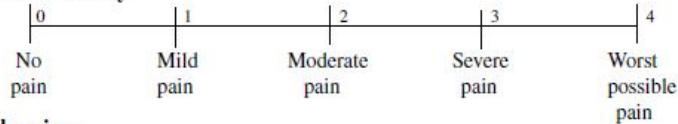
Date: \_\_\_\_\_

## Functional Rating Index

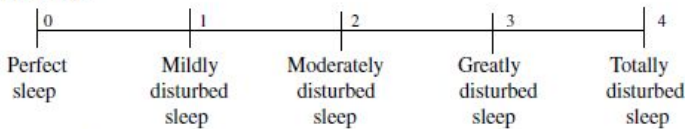
For use with Neck and/or Back Problems only.

In order to properly assess your condition, we must understand how much your neck and/or back problems have affected your ability to manage everyday activities. For each item below, please circle the number which most closely describes your condition right now.

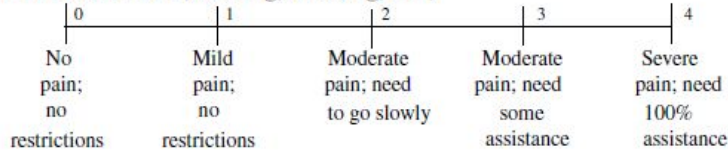
### 1. Pain Intensity



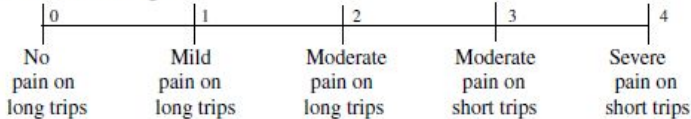
### 2. Sleeping



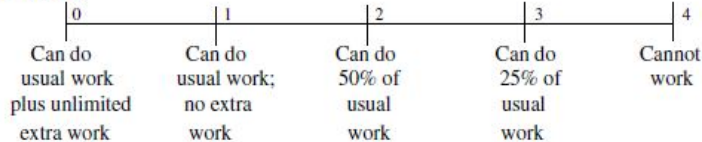
### 3. Personal Care (washing, dressing, etc.)



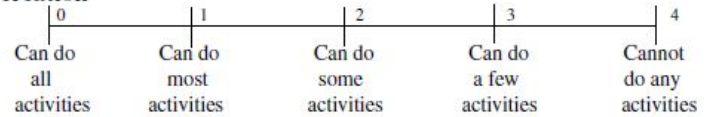
### 4. Travel (driving, etc.)



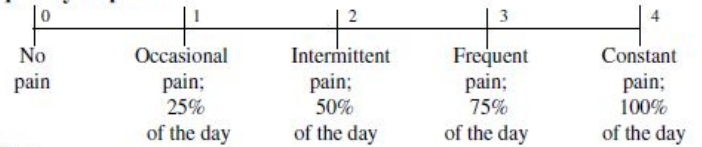
### 5. Work



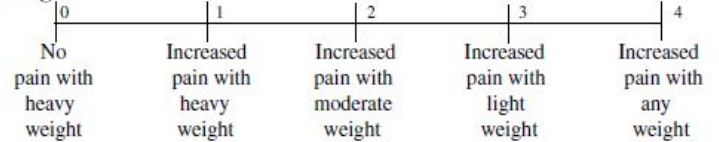
### 6. Recreation



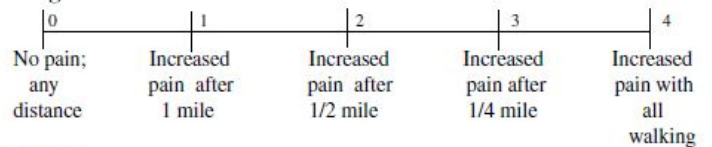
### 7. Frequency of pain



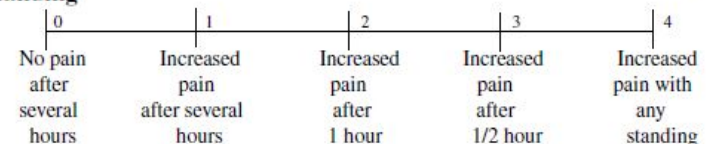
### 8. Lifting



### 9. Walking



### 10. Standing



Name \_\_\_\_\_

PRINTED

Total Score \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_



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ACKNOWLEDGMENT OF RECEIPT  
OF THE  
NOTICE OF PRIVACY PRACTICES OF  
LEWIS CHIROPRACTIC PC

I acknowledge that I was provided a copy of the Notice of Privacy Practices and that I have read them or declined the opportunity to read them and understand the Notice of Privacy Practices. I understand that these privacy practices will be followed by Lewis Chiropractic PC to ensure the privacy of my personal health information. I understand that this form will be placed in my patient chart and maintained for six years.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Signature of Patient, Parent, Guardian or Legal Representative

Date:\_\_\_\_\_



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Natalie Lewis DC, CCSP, Cert Acupuncture

## Informed Consent to Chiropractic Treatment

I hereby request and consent to the performance of chiropractic adjustments and other chiropractic procedures including various modes of physical therapy, and if necessary diagnostic x rays of myself (or the patient names below for whom I am legally responsible: \_\_\_\_\_) by the chiropractic physician and/or anyone working in this office authorized by the chiropractic physician.

I further understand that such chiropractic services may be performed by the Lewis Chiropractic PC and/or other licensed Physicians of Chiropractic who may treat me now or in the future at this office. I have had an opportunity to discuss with a staff member of Lewis Chiropractic PC about the aforementioned procedures and understand that results are not guaranteed.

I understand and am informed that, as in the practice of medicine and all other health care, the practice of chiropractic carries some very rare risks to treatment; including but not limited to : fractures, disc injuries, strokes (CVA), dislocations, and sprains. Further, I wish to rely on the physician to exercise judgement during the course of the procedure which the physician feels are in my best interests at this time, based upon the fact then known.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its contents, and by signing below, I agree to the treatment recommended by my chiropractic physician. I intend to consent to cover the entire course of treatment for my present condition(s) and for any condition(s) for which I seek treatment at this facility.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Print Name of Representative

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Signature of Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Staff



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## Financial Policy Form

In order to help determine your responsibility toward payment for services, please read the following, and initial your preference for the method of payment for your account. Please notify this office if the status of your insurance changes.

### HEALTH INSURANCE:

I would like Lewis Chiropractic PC to bill my insurance. I understand I am responsible for the cost of treatment should my insurance company deny coverage for all or part of the claim(s) submitted on my behalf. I understand that I will be required to pay all copays or coinsurance percentages as stated in my insurance plan contract, along with any uncovered services provided by Lewis Chiropractic.

**\*Acupuncture, herbs, and homeopathics are not currently covered by insurance.**

I certify that I, and/or my dependent(s) have insurance coverage with \_\_\_\_\_ and assign directly to the above named clinic all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

### PRIVATE PAY:

I have no insurance, I agree to assume all responsibility and to keep my account current by paying for services when they are rendered. As allowed by the state of Iowa law, I am requesting a "Time of Service Discount" when I pay for my services on the same day that services are performed.

#### TIME OF SERVICE DISCOUNT AGREEMENT

By my signature below, I am requesting the above selected Private Pay option and a Time of Service Discount, as allowed by the Iowa state law. I understand that to qualify for this discount, I must pay in full for all services that I receive on each day of treatment. Lewis Chiropractic PC hereinafter referred to as the Clinic will provide me with a receipt for my payment which details the services provided to me as well as the diagnosis codes necessary for submission to an insurance company. I understand that should I submit an insurance claim for these services, the Clinic will not appeal any claims that are denied and will not work with my insurance company to overturn any appeals. Should I or my insurance company request copies of my treatment notes, I will be required to pay for these copies. I understand my responsibilities for payment and have an opportunity to have my questions be answered.

Print Name: \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_